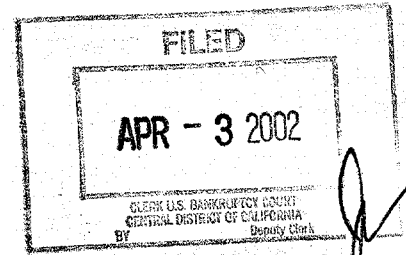


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8 Attorneys for Richard Levine, Non-Party
Appearing Specially



10 UNITED STATES BANKRUPTCY COURT
11 CENTRAL DISTRICT OF CALIFORNIA,
12 NORTHERN DIVISION

13 In re:

14 REED E. SLATKIN,

15 Debtor.

CASE NO.: ND 01-11549-RR

Chapter 11

16 SUPPLEMENTAL DECLARATION OF
17 RICHARD LEVINE IN SUPPORT OF
18 RICHARD LEVINE'S MOTION FOR
19 PROTECTIVE ORDER

20 Date: April 9, 2002

Time: 10:00 a.m.

Courtroom: 201

[The Honorable Judge Robin Riblet]

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SUPPLEMENTAL DECLARATION OF RICHARD LEVINE IN SUPPORT OF HIS
MOTION FOR PROTECTIVE ORDER

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I, Richard Levine, declare:

10. I make this Declaration of my own personal knowledge, and if sworn as a witness I could testify competently thereto. This Declaration is filed in support of Non-Party Richard Levine's Reply to Opposition to Motion for Protective Order.

11. In my over 20 years of trading securities, I have developed considerable contacts and investment methodology and strategies. Over the last ten years my focus has been on trading initial public offerings, secondary offerings and follow-on stock offerings for the partnerships with which I have been involved. In doing such trades, I invested a great deal of time and expense in researching and investigating stock, in developing relationships with brokerage firms and other contacts and in developing an investment strategy. The documents I have produced to the Trustee and Creditor's Committee include trading records, my research and analysis, and extensive information about my contacts and business relationships with brokers. I have always maintained such information confidential because it reflects my investment methodology. In reviewing the trading records, my notes and analysis, one could be able to determine my investment strategies.

I declare, under penalty of perjury and the laws of the State of California, that the foregoing is true and correct. Executed on April 2, 2002, at Los Angeles, California.



RICHARD LEVINE

1 **PROOF OF SERVICE**

2 **STATE OF CALIFORNIA, COUNTY OF LOS ANGELES**

3 I declare that I am over the age of 18 years and not a party to the within action or
4 proceeding. My business address is 2029 Century Park East, 19th Floor, Los Angeles,
5 CA 90067, which is located in the County of Los Angeles, State of California.

6 On April 2, 2002, I placed a copy of the foregoing document(s),

7
8 **SUPPLEMENTAL DECLARATION OF RICHARD LEVINE IN SUPPORT OF RICHARD**
9 **LEVINE'S MOTION FOR PROTECTIVE ORDER** in an envelope addressed to the
10 addressee(s) named below, as follows:

11 **SEE ATTACHED SERVICE LIST**

- 12 (BY MAIL) am familiar with the firm's practice of collection and processing of
13 correspondence for mailing. Under that practice, such document would be
14 deposited with the United States Postal Service on the same day with postage
15 thereon fully prepaid in accordance with ordinary business practices, in the
16 ordinary course of business.
- 17 (BY FACSIMILE TRANSMISSION) I personally transmitted said document(s)
18 via facsimile to the office(s) of the addressee(s) named herein above to
19 his/her/their corresponding fax number(s), pursuant to Rule 2005. The facsimile
20 machine I used complied with Rule 2003(3) and no error was reported by the
21 machine. Pursuant to Rule 2005(i), I caused the machine to print a transmission
22 record, a copy of which is attached hereto.
- 23 (VIA OVERNITE DELIVERY) I deposited a copy of the above document in a
24 box or other facility regularly maintained by OVERNITE EXPRESS, an express
25 service carrier, or delivered to a courier or driver authorized by said express
26 service carrier to receive document(s) in an envelope or package designated by
27 the said express carrier, with delivery fees paid or provided for.
- 28 (BY MESSENGER) I caused to deliver such envelope(s) by hand to the office(s)
of the addressee(s) during regular business hours on said date.
- (STATE) I declare under penalty of perjury under the laws of the State of
California that the above is true and correct.
- (FEDERAL) I declare under penalty of perjury under the laws of the United
States of America that the above is true and correct.

Executed on April 2, 2002, at Los Angeles, California.


YOLANDA T. GRAY

SERVICE LIST

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**SUPPLEMENTAL DECLARATION OF RICHARD LEVINE IN SUPPORT OF HIS
MOTION FOR PROTECTIVE ORDER**